

Gerhard Bosch

**Comment les partenaires sociaux doivent-ils s'y prendre
pour assurer la transition numérique et l'avenir du travail?
Le cas allemand**

AMÉLIORER LA PRODUCTIVITÉ LA MÉTALLURGIE À L'ÈRE DU NUMÉRIQUE

États Généraux de la Métallurgie 2018

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Structure of presentation

- 1. Work 4.0 in the German High-Tech Strategy**
- 2. Pro-active trade union policy**
- 3. Modernization of the dual system of vocational training**

1.1 High-Strategy in Germany since 2010

- Until 2010 R&D-policy focus on specific technologies
- Since 2010 focus on society's needs to develop forward looking solutions in 6 fields:
 - *The digital economy and society*
 - *The sustainable economy and energy*
 - *Healthy living*
 - *Intelligent mobility*
 - *Civil security*
 - *And since 2015 due to union pressure: The innovative workplace*
- Main pillar in the field „innovative workplace“ „Future of work program“ with 1 Billion € for seven years

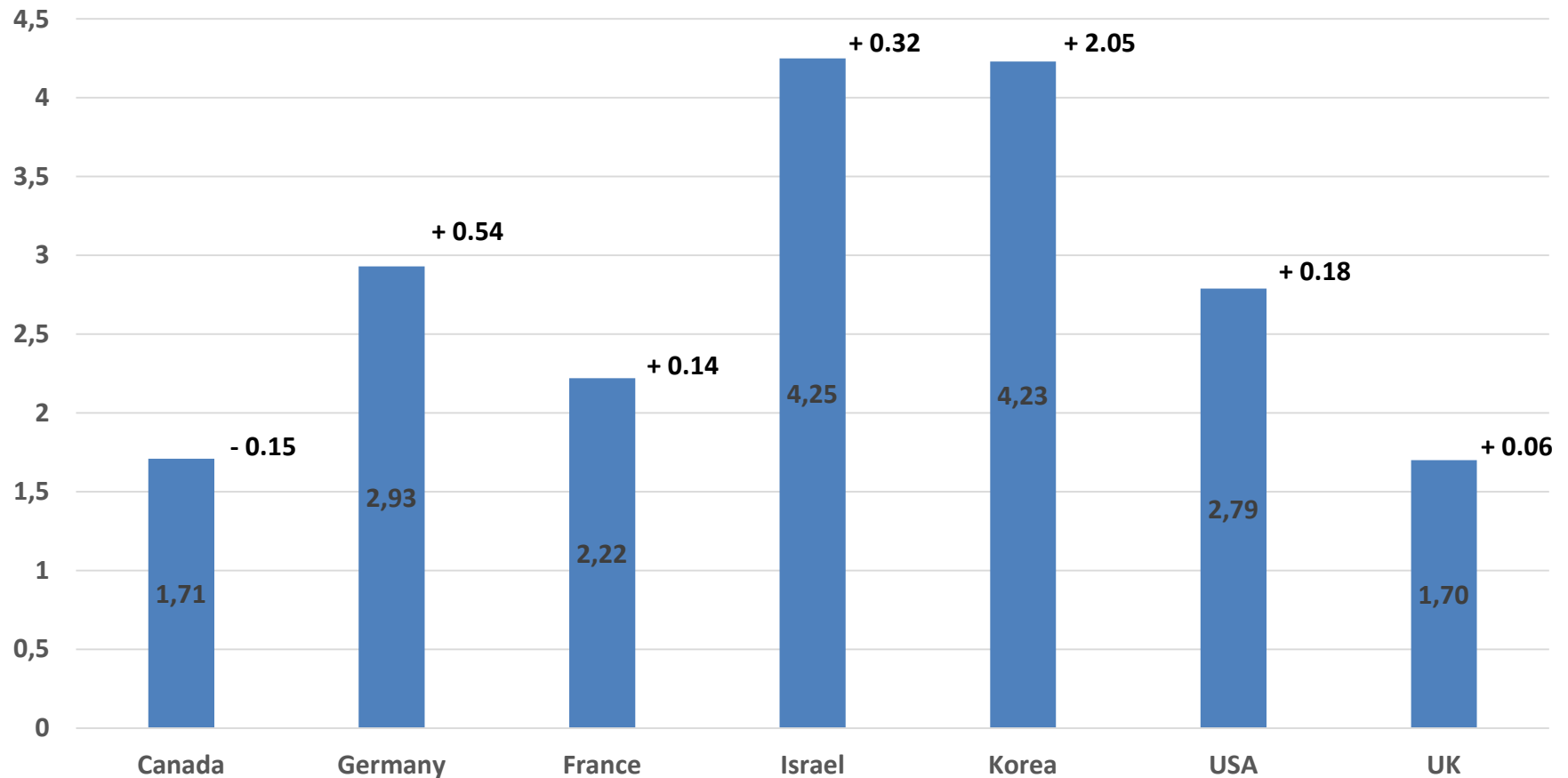
1.2 High-Strategy in Germany since 2010

- **Goal 3% of GDP in R&D: 1% state / 2% companies**
- **Strength of Germany – high road strategies in the core of the economy: High own R&D investments**

„Future of Work“ projects:

- **Yearly tenders on specific themes like „competencies for digital work“, „new forms of internal flexibility“ etc.**
- **Only support of applied projects with innovations in more than one company + plausible ideas of dissemination + own contributions of companies**
- **All projects: cooperation agreements between researchers + companies + works councils**

1.3 R&D as percentage of GDP 2016 (change 2000-2016 in pct. points)



Offen im Denken

1.4 Example: The technology network it's OWL in figures

24 core companies with innovation projects*

- Revenue: 11.8 billion euros
- Percentage of R&D employees: 14.7%
- R&D investment as a percentage of turnover: 8.4%
- Export quota: 56%
- 230 production sites and 782 branches worldwide

6 universities and 18 research institutes

- External funding: 100 million euros per year
- Investment in research infrastructure (2006 to 2012): approx. 300 million euros

More than 100 associated companies and 30 economy-oriented institutions



*The figures refer to revenue and employees for the 24 core companies in OWL in 2012.



New research centres provide perfect conditions for cutting-edge applied research in collaboration with businesses all over OstWestfalenLippe: Zukunftsmeile Fürstenallee Paderborn, Research Building "Interactive Intelligent Systems" of Bielefeld University, Centrum Industrial It (CIIT) Lemgo and Bielefeld University Campus

2.1 Pro-active trade union policy

- German unions see industry 4.0 as a necessary innovation push: help to secure jobs and improve working conditions
- Pro-active approach proposed: to avoid job risks through underinvestment in skills and to improve working conditions
- What do unions do?
 - Influence national and regional R&D priorities
 - Encourage/coordinate „Future of Work“ projects
 - Innovative collective agreements on further training or working time
 - Own projects on Work 4.0

2.2 Project „Work 4.0 - North-Rhine-Westphalia 2020“

- **Ressources: (1) Own „Work 4.0“ team (IG Metall 5 FT officials), (2) State money for consultants, (3) HansBöckler-Foundation financed evaluation of IAQ**
- **„Work 4.0“ team identified companies with pro-active works councils and interested management**
- **6 - 8 all day workshops in 30 companies with the help of consultants (another 30 in 2019/20):**
 - **Stock-taking of digitalisation of 4.0 in all departments**
 - **Involvement of employees as „experts of their workplaces“**
 - **Mapping of problems and chances**
 - **Development of pro-active strategies (if promising additional strategic workshops are financed)**

2.3 Company map of industry 4.0

Betriebslandkarte Arbeit und Industrie 4.0



Stand: August 2017

Erklärung zu den verwendeten Symbolen

Einschätzungen zur Technik – Status Quo

Grad der Vernetzung			
Stand alone	In Abteilung	Abteilungsübergreifend	Mit externen Unternehmen
Grad der Steuerung durch Technik			
Entscheidungsunterstützung	Entscheidungsvorgaben	Teilweise technikgesteuert	Voll technikgesteuert
<small>(Maschine = reines Arbeitsmittel / Werkzeug)</small>			

Einschätzungen zur Technik – Ausblick

- ↑ Verstärkter Einsatz von Industrie 4.0-Lösungen
- ↓ Verlassen des technik-zentrierten Pfades
- ↔ Keine Veränderung
- ?? Unklar

Wirkungen auf Arbeit – Status Quo

- 👤 Beschäftigung
- 🧠 Anforderungen an Arbeit
- 🏢 Arbeitsbedingungen
- 🟢 positive Entwicklung
- 🔴 negative Entwicklung
- ⚪ keine Veränderung
- 🟡 keine eindeutige Entwicklung

Wirkungen auf Arbeit – Ausblick

- 🟢 ↑
- 🔴 ↓
- ⚪ ↔
- 🟡 ↕

MA = Mitarbeiter/-innen

2.4 Some intermediate results

- Works councils – more participation of employees
- Management impressed by professional approach / high interest in results: I 4.0 also for them a journey in unknown waters
- Big themes: Job security, intensification of work, initial and further training, working time
- Until 9/2018 in 9 companies „Future Agreements“ signed:
 - joint working groups / regular meetings
 - joint monitoring of changes: especially skill development, working time
- Clear intensification of social partnership

3.1 Modernization of vocational training

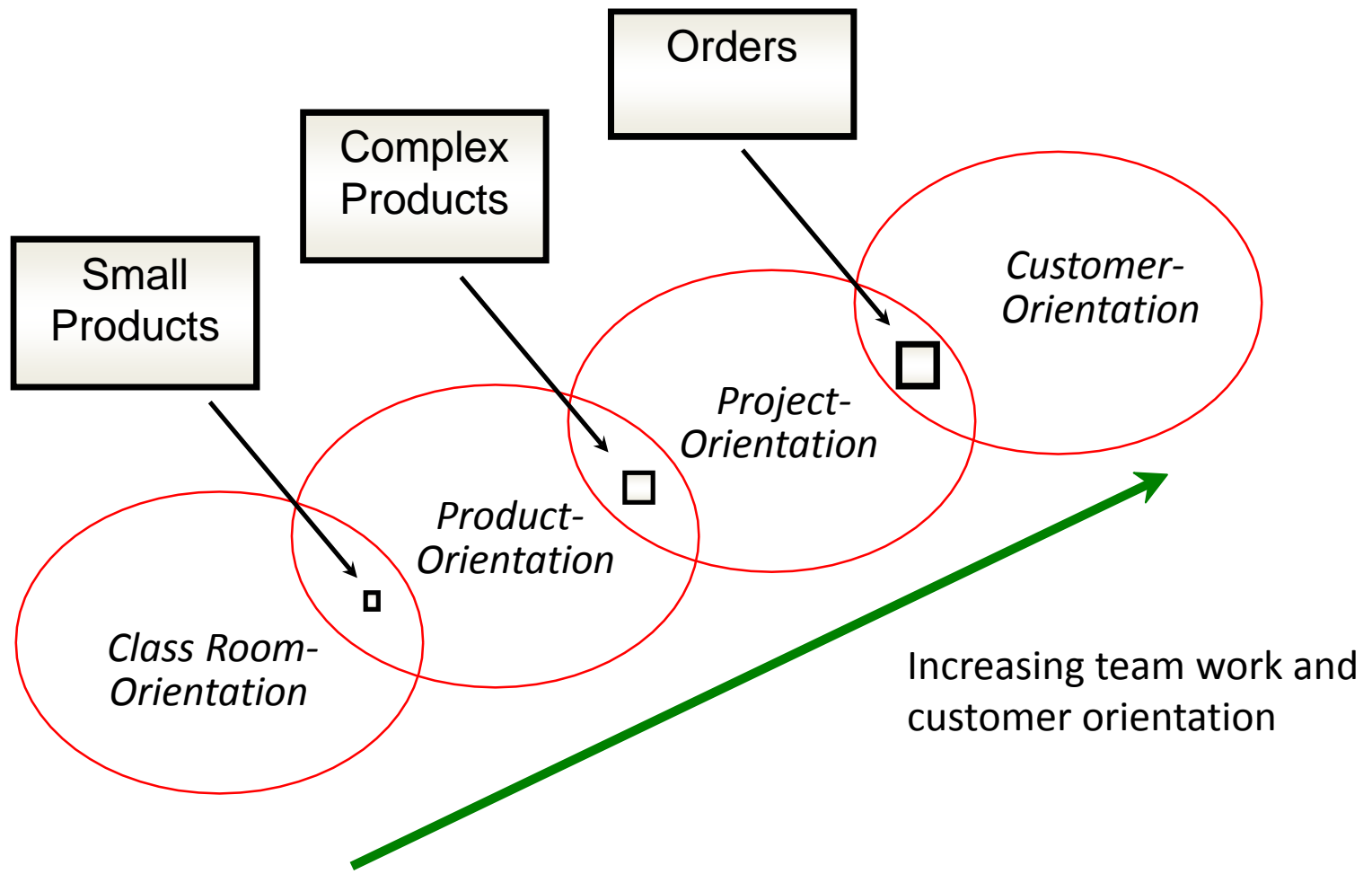
- Between 5 and 6% of the employees apprentices in the dual system of vocational training
- Training in around 350 national white and blue collar occupations
- Most employees in manufacturing skilled (VET or tertiary education)
- Broad skill base supports learning on the job – rapid changes require more learning on the job
- Job tenure increasing since companies rely more than in the past on the tacit knowledge of the employees

3.2 Example of Modernization of vocational training

- **Most occupations modernized in the last decade**
 - Occupational profiles broader than in the past and technology open
 - Learning in teams and in real business processes to acquire social skills and understand the context of their work
- **August/2018: Fast track modernization of 11 engineering and electronic occupation with agile methods (step by step modernization) – creation of optional modules like programm or IT-Security for initial or further training**
- **Ongoing: Social partners check the impact of industry 4.0 on 20 occupational national profiles – Ambitious goal: joint module „media competence“ across all occupations**

Offen im Denken

3.3 New learning forms: From product towards team work and customer-or business process orientation

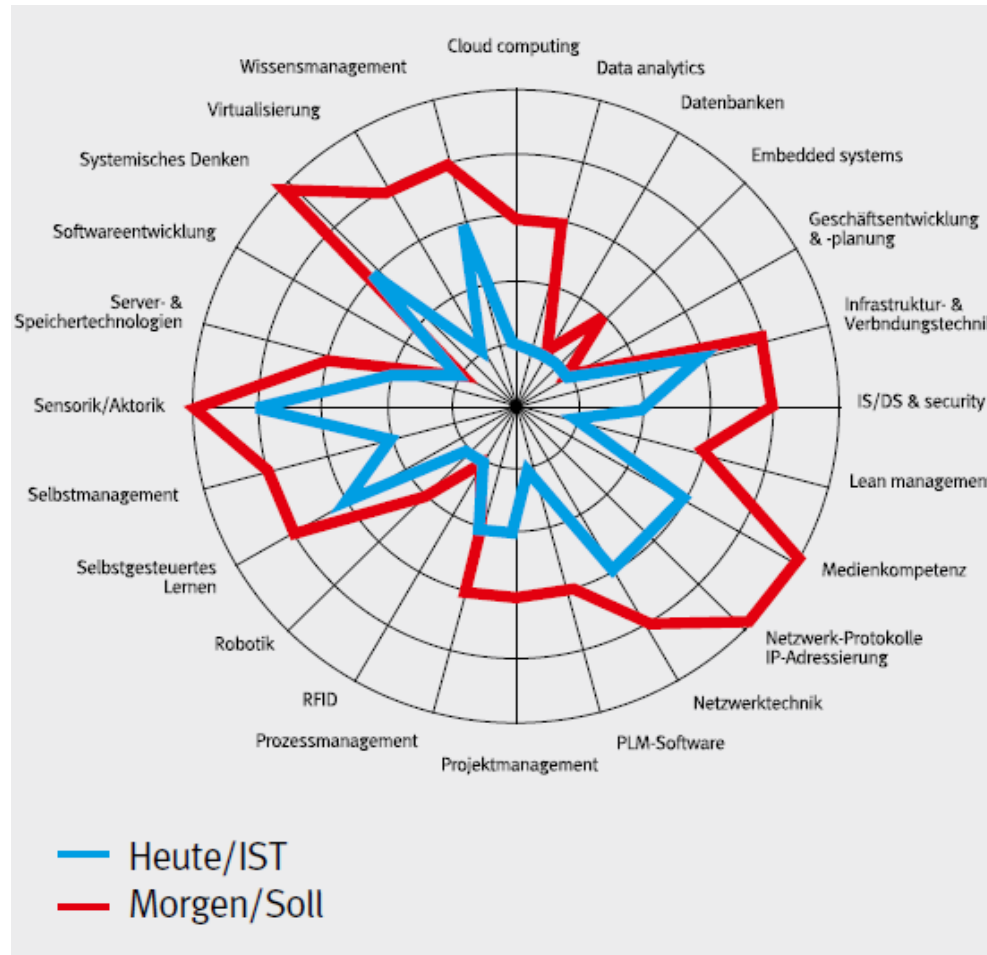


3.4 Example of modernization with agile methods (Red=new, Blue=modernized)

Mécanicien industriel/Mécanicienne industrielle (42 mois)

- Organisation et contrôle des flux de finition et de fabrication
- Fabrication de composants et de sousgroupes et montage sur des systèmes techniques
- Détection et documentation d'erreurs et de leurs causes sur des systèmes technique
- Remise en état de systèmes techniques
- Modification de machines et de systèmes
- Exécution de travaux de maintenance et d'inspection
- Sélection de procédés et de moyens de contrôle
- Remise de systèmes et de produits techniques aux clients et instructions sur le fonctionnement de l'installation
- Maintien du bon état de fonctionnement de systèmes techniques
- Vérification et développement de composants électrotechniques du domaine de la technique de commande
- Prise en considération de processus commerciaux et application de principes de gestion de la qualité
- Exécution des tâches de façon autonome, en respectant les règlements et les dispositions de sécurité en vigueur
- Coordination du travail avec les personnels en amont et en aval
- Installation de postes de travail
- **Communication avec des clients internes et externes en fonction de la situation, travail en équipe**
- **Contrôle et documentation de travaux d'entretien et de montage en prenant en considération les systèmes de gestion de la qualité de l'entreprise**
- **Utilisation de systèmes informatiques également pour les processus numérisés, application de la législation sur la protection des données et sur la sécurité des information**

3.4 Occupational profile of a repairperson today (blue) and tomorrow including further training (red) (Siemens)



Conclusions

- **I-4.0 not new – digitalisation started earlier but I 4.0 hype creates a culture of department**
 - Helps focussing R&D priorities, employer and union strategies
- **Work was appendix to I-4.0, but increasingly important**
 - unions succeeded to implement the „Future of Work“ program as well as own industry and company initiatives
- **Many speculations on „The Future of Work in 2030“ - the formation of „Work 4.0“ an experimental process – small steps and agile methods needed**
- **Social partnership in this process crucial for economic and social reasons**